



73 Richmond Street West, Suite 308  
Toronto, Ontario M5H 4E8  
Tel: (416) 367-1630 Fax: (416) 367-9863  
info@vikingcapitalcorp.com  
www.vikingcapitalcorp.com

**NATIONAL INSTRUMENT 24-101 *TRADE MATCHING AND SETTLEMENT*  
TRADE-MATCHING STATEMENT**

**To: All trade-matching parties providing trade orders to, acting on behalf of, or  
executing a trade with:**

**VIKING CAPITAL CORP.**

This Trade-Matching Statement is being provided in accordance with National Instrument 24-101 – “*Institutional Trade Matching and Settlement*” and Companion Policy 24-101CP [the “National Instrument”]. It applies to all trades that are subject to the National Instrument.

We confirm that we have established, maintain, and enforce policies and procedures designed to achieve matching in accordance with the National Instrument.

Date: September 14, 2007  
SIGNED: \_\_\_\_\_  
Print officer name: JOHN SARTZ  
Title: PRESIDENT & CHIEF  
INVESTMENT OFFICER