



PRIVACY POLICY

The following reflects Viking Capital Corp.'s Privacy Policy as it pertains to the collection, use and disclosure of personal information in accordance with **The "PERSONAL INFORMATION PROTECTION AND ELECTRONIC DOCUMENT ACT" (PIPEDA -- effective January 1, 2004).**

Collection and Possession

Viking Capital Corp. collects personal information for administrative purposes, to determine client investment needs and eligibility, and to meet regulatory requirements.

Viking's employees, as well as its associated agents and authorized service providers, will protect the confidentiality of all personal information collected. Viking will be responsible for all information in its possession, including any that may be transferred to third-party service providers and/or agents associated with Viking Capital's customer service. Viking Capital employs security measures, both physical and electronic, to protect personal information against theft, unauthorized access and/or disclosure, loss, copying, or modification. During the process of updating personal information files, Viking Capital will guard against any unauthorized third-party access to the data. All personal information held at Viking will remain on file as long as is deemed necessary, or as required by regulation.

Disclosure and Access

Access to all personal information on file at Viking Capital Corp. is restricted to Viking employees, and its authorized agents and service providers. Personal information gathered by Viking Capital will never be disclosed to third parties, with the exception of that which may be relayed to agents, service providers or regulatory bodies associated with Viking Capital as is deemed necessary for administrative or legal purposes only. Personal information gathered by Viking Capital will never be collected, used or disclosed without client permission. Client permission may be obtained in a written, verbal, or electronic format, or may be provided via an authorized representative. Client permission regarding the handling of personal information may be withdrawn at any time, subject to legal and contractual restrictions, and reasonable notice. Personal information provided to Viking Capital is never sold, nor is it distributed for profit.

As provided by law, clients have the right to inquire after, and view, any and all information Viking Capital Corp. may hold on file which pertains to them personally. Clients also have the right to know how this personal information was collected, how it is, or has been, utilized, and/or how it has been, or will be, if ever, disclosed.

Update or Corrections

Clients possessing proper proof of personal information may demand changes/updates to existing Viking Capital files at any time. If personal information is incorrect or incomplete, Viking Capital Corp. should be notified immediately so changes/updates may be processed ASAP.

Complaints

All privacy-related complaints should be filed with Viking's Privacy Officer [by telephone at (416) 367-1630 or via email at info@vikingcapitalcorp.com (Attn: Privacy Officer)].

An expanded version of Viking Capital Corp.'s Privacy Policy may be obtained by contacting the Privacy Officer at (416) 367-1630.